ESSDACK 403(b) / 457(b)

Online Enrollment/Deferral Change Instructions

Begin at https://www.yourbenefitaccount.net/yourfutureisdaily/ to access your account.

Please click the video links below for tips on accessing online features.
View our complete library of education videos HERE.

- Online Enrollment - Guided
  Allows participants to choose their investments and contributions.
- Online Enrollment - Express
  Chooses the default investment type and contribution for the participant.
- Changing Deferral Amounts
  Example: Currently contributing $100/pay period & want to increase to $200/pay period.
  **** NOTE: Some districts may limit the number of times or times of the year when employees may change their retirement withholdings. Please check with your district before entering changes via the website.***
  Example: Currently contributing $25 Pre-tax & want to change to $25 Roth.
- Changing Beneficiaries
  Examples: 1) You signed up single, but are now married and want to add your spouse.
  2) You want to add a child.
  3) You want to switch the primary beneficiary from your spouse to a Trust.
- Changing Investments for Future Contributions
  Example: You have 100% of your paycheck going to Fund A & want to switch it to Fund B.
- Changing Investments for Future Contributions AND Money Already in Your Account
  Example: You have 100% of your paycheck going to Fund A. 100% of your balance is also in Fund A. You want to change investments for future contributions to go to Fund B AND move all of the current balances to Fund B, as well.
- Moving Money (Current Balances)
  Example: You have your balances spread across 3 funds: 30% in Fund A, 30% in Fund B & 40% in Fund C. You want to move all of the money in Fund A to Fund B.
- Conforming to Target
  Example: You currently have your balance spread across 4 funds: Funds A, B, C & D all have 25% of the total balance. You want to spread the balance differently:
  15% in Fund A, 20% in Fund B, 25% in Fund C, 15% in Fund D & 25% in (NEW) Fund E.

AMERITIME LLC
THE PENSION SPECIALISTS

Questions? Email Luke McKee at lmckee@compassfr.us OR contact one of our offices:

Hutchinson Office	Olathe Office	Wichita Office
1500 E. 11th Ave., Suite 10	13095 S. Mur-Len Rd., Suite 100	920 N. Tyler Rd., Suite 104
Hutchinson, KS 67501	Olathe, KS 66062	Wichita, KS 67212
(620) 663-5032	(913) 747-2001	(866) 253-3536